Join us on Sunday, April 3, 2016 – 3 to 5 p.m.
The Key Room – 1385 N. Hamilton Parkway, Novato

Enjoy special chef’s demonstrations and tasting from our culinary graduates.
Meet other investors and learn about your ROI from our residents.

FREE to current and prospective shareholders!
(Shares will be sold at the event.)

Homeward Bound of Marin
An upward spiral of hope carried Dan D. into his own apartment for the holidays, thanks to a path out of homelessness that began at Homeward Bound of Marin.

He arrived in despair at Mill Street Center, our emergency shelter in San Rafael, after an episode of relapse shattered his marriage and left him in trouble with the law.

“I had 10 years of a happy marriage and a very productive life,” Don says, but he recalls things careened quickly away from that path when he lost his job. Dan found a supportive community at Homeward Bound of Marin, which helped him access mental health care and encouraged him to build on his experience as a former store manager for Trader Joe’s and Safeway.

He found work with a local grocer, which soon made him a night shift supervisor. “Homeward Bound helped me relearn some basic concepts and gave me stepping stones to get back up,” Don adds. “Having affordable housing is the key to getting stuff solved.”

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Return on Investment — The Numbers

Residents of Next Key Apartments – 2015

Investors in the Next Key Center have been catalysts for change, providing a place to build momentum for people working their way out of homelessness. At the Next Key Apartments, 29 studio units accept tenants referred by other Homeward Bound programs. They may stay up to two years, paying below-market rents, while pursuing “income enhancement” with further education or vocational training. Our tenants this year included 7 families.

<table>
<thead>
<tr>
<th>People served in Next Key Apartments</th>
<th>48</th>
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<tbody>
<tr>
<td>Male: 54%</td>
<td></td>
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<tr>
<td>Female: 46%</td>
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<tr>
<td>Youngest: 3 years</td>
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<tr>
<td>Oldest: 85 Years</td>
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<tr>
<td>Veteran: 15%</td>
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Our residents pursue a wide variety of studies and job training — here’s an overview:

- Business Studies: 2
- Culinary: 4
- IT Certification: 4
- Cosmetology: 1
- Drug & Alcohol Counseling: 2
- Accounting: 2
- Nursing/Nursing Assistant: 3
- Truck Driving: 1
- English as a Second Language Teacher Training: 1
- Electrical Engineering: 1
- General Contracting: 1
- Building Maintenance Apprenticeship: 2
- Janitorial Training: 1
- Office Management Certification: 1
- Early Childhood Education: 1
- Automotive Certification: 1
- Childhood Development: 1
- Marriage & Family Counseling: 1
- Machinery Repair: 1
- A.A. Degree: 1
- On-the-Job Training: 7
  (at Safeway, United Market, Good Earth Natural Foods, Miyoko's Kitchen, Toast)

Transition to Wellness Program – 2015

This innovative program occupies three double-bedded rooms at the Next Key Center to serve people leaving the hospital without stable housing. The collaboration between Homeward Bound, local hospitals, Ritter Center and the County of Marin last year served 36 homeless people with serious medical issues.

- 36 • People served in Transition to Wellness
- 67% • Moved to housing or shelter
- 801 • Hospital days avoided
- $2,403,000 • Hospital costs saved

Fresh Starts Culinary Academy – 2015

Our award-winning 16-week training program received certification from the American Culinary Federation Education Foundation as a Quality Program after a rigorous review of curriculum, staff qualifications and facilities. This program offers excellent workplace skills with graduates employed at sites ranging from Central Market restaurant in Petaluma to Whole Foods Market and Safeway to the Sausalito Yacht Club.

- 90 • Students enrolled in culinary training
- 55% • Graduated or exited early for an employment opportunity
- 90% • Graduates secured employment within four weeks of graduation

Social Enterprise Revenues – 2015

The popularity of our Fresh Starts Chef Events plus our debut as a food vendor at the Marin County Fair combined to boost revenues by a total of 5.2% from the previous 12-month period. We continue to offer The Key Room event venue with on-site catering as well as operate Jackson Cafe in San Rafael as a partnership with Whistlestop. The cost of producing meals for other Homeward Bound programs also is part of social enterprise accounting.

Social Enterprise Revenue Total: $900,042

- The Key Room - Catering & Events: $228,574
- Off-Site Catering: $96,685
- Jackson Cafe: $120,000
- Halo Product Sales: $16,654
- Commercial Kitchen Rental: $21,000
- Celebrity Chef Events: $50,504
- Shelter Meals: $366,625
Homeward Bound of Marin is ending homelessness with housing, training and hope.

1385 N. Hamilton Parkway
Novato, CA 94949

Learn about the success of your investment in the first-ever nonprofit IPO inside...

Life-Changing Dog Treats

Introducing our latest social enterprise business...Wagster Treats!

These made-in-Marin dog treats are all natural and gluten free, baked with love in our kitchen by students and graduates of Fresh Starts Culinary Academy.

Find us at local farmers markets and learn about our six simple human grade ingredients to boost your pet’s health.

Good for your dog, good for the community! All proceeds from Wagster Treats benefit job-training programs at Homeward Bound of Marin.

Visit online at WagsterTreats.com or follow us on Facebook.