



## Declaration of Intent to Provide Support with a Legacy Gift

We are committed to the future of Homeward Bound of Marin, its financial security, and its mission of “opening doors to safety, dignity, hope and independence” for families and individuals facing a crisis of homelessness.

We hereby declare our intent to include Homeward Bound of Marin in our estate planning as a named beneficiary. With this declaration, we accept membership among honorees in **The Key Circle** and pass our support forward from generation to generation.

\_\_\_\_\_ I/we have already completed the steps to include Homeward Bound of Marin in our estate. Please add our names to the growing list of members in **The Key Circle** so that others may be encouraged to give.

\_\_\_\_\_ I/we intend to complete the steps necessary to include Homeward Bound of Marin in our estate. Please add our names to the growing list of members in **The Key Circle** so that others may be encouraged to give.

### We intend to fulfill our intent through:

- A bequest in the amount of \$ \_\_\_\_\_
- A bequest for a currently undetermined amount
- Life insurance policy
- IRA beneficiary designation
- Charitable trust
- Other. Please describe: \_\_\_\_\_

If your gift will be made through a retirement plan or life insurance policy, the following will help ensure that we receive what you intend to give: a) name of company or plan administrator, b) contact information and policy number. Additionally, including a copy of the “designation of beneficiary form” submitted to your plan administrator will be helpful.

Thank you for your commitment to build resilience and strength for the future of Homeward Bound of Marin and our goal of “ending homelessness through training, housing and hope!”



Signature \_\_\_\_\_ Date \_\_\_\_\_

Print Name \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Print Name \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_ Please contact me/us to discuss or affirm the various options available to honor this intention and fund this commitment.

\_\_\_\_\_ My/our commitment is in the form of a bequest. \_\_\_\_\_ may be contacted when the time comes for this bequest to be fulfilled.

\_\_\_\_\_ I/we give Homeward Bound of Marin permission to use our names in order to encourage others to join **The Key Circle**.

\_\_\_\_\_ I/we wish to remain an anonymous member of **The Key Circle**.